Substitute Bill No. 5251

February Session, 2000

An Act Providing Assisted Living And Other Home Care Services For The Elderly.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- Section 1. (NEW) (a) The Commissioner of Public Health shall allow state-funded congregate housing facilities to provide assisted living services through licensed assisted living services agencies, as defined in section 19a-490 of the general statutes.
- 5 (b) In order to facilitate the development of services in state-funded 6 congregate housing facilities, the Commissioner of Public Health may 7 waive any provision of the regulations for assisted living services 8 agencies, as defined in section 19a-490 of the general statutes, which 9 provide services in state-funded congregate housing facilities. No 10 waiver of such regulations shall be made if the commissioner 11 determines that the waiver would: (1) Endanger the life, safety or 12 health of any resident receiving assisted living services in a state-13 funded congregate housing facility; (2) impact the quality or provision 14 of services provided to a resident in a state-funded congregate housing 15 facility; (3) revise or eliminate the requirements for an assisted living 16 services agency's quality assurance program; (4) revise or eliminate the 17 requirements for an assisted living services agency's grievance and 18 appeals process; or (5) revise or eliminate the assisted living services 19 agency's requirements relative to a client's bill of rights and 20 responsibilities. The commissioner, upon the granting of a waiver of

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- 21 any provision of such regulations, may impose conditions which
- 22 assure the health, safety and welfare of residents receiving assisted
- 23 living services in a state-funded congregate housing facility. The
- 24 commissioner may revoke such a waiver upon a finding that the
- 25 health, safety or welfare of any such resident is jeopardized.
- 26 (c) The Commissioner of Public Health may adopt regulations, in
- 27 accordance with the provisions of chapter 54 of the general statutes, to
- 28 implement the provisions of this section. Said commissioner may
- 29 implement the waiver of provisions as specified in subsection (b) of
- 30 this section while in the process of adopting criteria for the waiver
- 31 process in regulation form, provided notice of intent to adopt the
- 32 regulations is published in the Connecticut Law Journal within twenty
- days after implementation. Such criteria shall be valid until the time
- 34 final regulations are effective.
- 35 Sec. 2. Section 8-206e of the general statutes, as amended by section
- 36 33 of public act 99-279, is repealed and the following is substituted in
- 37 lieu thereof:
- 38 (a) The Commissioner of Economic and Community Development
- 39 shall, within available appropriations, establish a demonstration
- 40 housing assistance and counseling program to offer advice on matters
- 41 concerning landlord and tenant relations and the financing of owner-
- 42 occupied and rental housing purchases, improvements and
- 43 renovations. The program shall provide: (1) Educational services
- 44 designed to inform landlords and tenants of their respective rights and
- 45 responsibilities; (2) dispute mediation services for landlords and
- 46 tenants; (3) information on securing housing-related financing,
- 47 including mortgage loans, home improvement loans, energy assistance
- 48 and weatherization assistance; and (4) such other housing-related
- 49 counseling and assistance as the commissioner shall provide by
- 50 regulations.
- 51 (b) The Commissioner of Economic and Community Development
- 52 may, within available appropriations, enter into a contract or contracts

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- (c) The Commissioner of Economic and Community Development shall adopt regulations in accordance with the provisions of chapter 54 to carry out the purposes of <u>subsections (a) and (b) of this section</u>.
- [(d) Not later than January 1, 1989, the Commissioner of Economic and Community Development shall submit to the General Assembly a report containing an evaluation of the operation and effectiveness of the demonstration program authorized under this section.]
- (d) The Commissioner of Economic and Community Development shall establish a demonstration program in one United States Department of Housing and Urban Development, Section 202, elderly housing development and one United States Department of Housing and Urban Development, Section 236, elderly housing development to provide assisted living services for persons who are residents of the state.
- 70 (e) The Commissioner of Economic and Community Development 71 shall establish criteria for making disbursements under the provisions 72 of subsection (d) of this section which shall include, but are not limited 73 to: (1) Size of the United States Department of Housing and Urban 74 Development, Section 202 and Section 236, elderly housing 75 developments; (2) geographic location in which the development is located; (3) anticipated social and health value to the resident 76 population; (4) Section 202 and Section 236 housing development's 77 78 designation as a managed residential community, as defined in section 79 19-13-D105 of the regulations of Connecticut state agencies; and (5) the 80 potential community development benefit to the relevant municipality. 81 Such criteria may specify who may apply for grants, the geographic 82 location determined to be eligible for grants, and the eligible costs for 83 which a grant may be made.
 - (f) The Commissioner of Economic and Community Development

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- may adopt regulations, in accordance with the provisions of chapter 54, to implement the provisions of subsections (d) and (e) of this section.
- Sec. 3. Section 17b-342 of the general statutes, as amended by section 12 of public act 99-279, is repealed and the following is substituted in lieu thereof:

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(a) The Commissioner of Social Services shall administer the Connecticut home-care program for the elderly state-wide in order to prevent the institutionalization of elderly persons (1) who are recipients of medical assistance, (2) who are eligible for such assistance, [or] (3) who would be eligible for medical assistance if residing in a nursing facility, or (4) who meet the criteria for the statefunded portion of the program under subsection (i) of this section. For purposes of this section, a long-term care facility is a facility which has been federally certified as a skilled nursing facility or intermediate care facility. The commissioner shall make any revisions in the state Medicaid plan required by Title XIX of the Social Security Act prior to implementing the program. The annualized cost of the communitybased services provided to such persons under the program shall not exceed sixty per cent of the weighted average cost of care in skilled nursing facilities and intermediate care facilities. The program shall be structured so that the net cost to the state for long-term facility care in combination with the community-based services under the program shall not exceed the net cost the state would have incurred without the program. The commissioner shall investigate the possibility of receiving federal funds for the program and shall apply for any necessary federal waivers. A recipient of services under the program, and the estate and legally liable relatives of the recipient, shall be responsible for reimbursement to the state for such services to the same extent required of a recipient of assistance under the state supplement program, medical assistance program, temporary family assistance program or food stamps program. Only a United States citizen or a noncitizen who meets the citizenship requirements for eligibility under the Medicaid program shall be eligible for home-care

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services under this section, except a qualified alien, as defined in Section 431 of Public Law 104-193, admitted into the United States on or after August 22, 1996, or other lawfully residing immigrant alien determined eligible for services under this section prior to July 1, 1997, shall remain eligible for such services until July 1, 2001. Qualified aliens or other lawfully residing immigrant aliens not determined eligible prior to July 1, 1997, shall be eligible for services under this section subsequent to six months from establishing residency until July 1, 2001. Notwithstanding the provisions of this subsection, any qualified alien or other lawfully residing immigrant alien who is a victim of domestic violence or who has mental retardation shall be eligible for assistance pursuant to this section.

- (b) The commissioner shall solicit bids through a competitive process and shall contract with an access agency, approved by the Office of Policy and Management and the Department of Social Services as meeting the requirements for such agency as defined by regulations adopted pursuant to subsection (e) of this section, that submits proposals which meet or exceed the minimum bid requirements. In addition to such contracts, the commissioner may use department staff to provide screening, coordination, assessment and monitoring functions for the program.
- (c) The community-based services covered under the program shall include, but not be limited to, the following services to the extent that they are not available under the state Medicaid plan, occupational therapy, homemaker services, companion services, meals on wheels, adult day care, transportation, mental health counseling, [case] care management, [and] elderly foster care, minor home modifications and assisted living services provided in state-funded congregate housing and in other assisted living pilot or demonstration projects established under state law. Recipients of state-funded services and persons who are determined to be functionally eligible for community-based services who have an application for medical assistance pending shall have the cost of home health and community-based services covered by the program, provided they comply with all medical assistance

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- (d) Physicians, hospitals, long-term care facilities and other licensed health care facilities may disclose, and, as a condition of eligibility for the program, elderly persons, their guardians, and relatives shall disclose, upon request from the Department of Social Services, such financial, social and medical information as may be necessary to enable the department or any agency administering the program on behalf of the department to provide services under the program. Long-term care facilities shall supply the Department of Social Services with the names and addresses of all applicants for admission. Any information provided pursuant to this subsection shall be confidential and shall not be disclosed by the department or administering agency.
- (e) The commissioner shall adopt regulations, in accordance with the provisions of chapter 54, to define "access agency", to implement and administer the program, to establish uniform state-wide standards for the program and a uniform assessment tool for use in the screening process and to specify conditions of eligibility.
- (f) The commissioner may require long-term care facilities to inform applicants for admission of the program established under this section and to distribute such forms as he prescribes for the program. Such forms shall be supplied by and be returnable to the department.
- (g) The commissioner shall report annually, by June first, to the joint standing committee of the General Assembly having cognizance of matters relating to human services on the program in such detail, depth and scope as said committee requires to evaluate the effect of the program on the state and program participants. Such report shall include information on (1) the number of persons diverted from placement in a long-term care facility as a result of the program, (2) the number of persons screened, (3) the average cost per person in the program, (4) the administration costs, (5) the estimated savings, and (6)

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a comparison between costs under the different contracts.

- (h) An individual who is otherwise eligible for services pursuant to this section shall, as a condition of participation in the program, apply for medical assistance benefits pursuant to section 17b-260 when requested to do so by the department and shall accept such benefits if determined eligible.
- (i) (1) On and after July 1, 1992, the Commissioner of Social Services shall, within available appropriations, administer a state-funded portion of the program for persons (A) who are sixty-five years of age and older; (B) who are inappropriately institutionalized or at risk of inappropriate institutionalization; (C) whose income is less than or equal to the amount allowed under the federally funded portion of the program established pursuant to subsection (a) of this section; and (D) whose assets, if single, do not exceed the minimum community spouse protected amount pursuant to Section 4022.05 of the department's uniform policy manual or, if married, the couple's assets do not exceed one hundred fifty per cent of said community spouse protected amount.
- [(2) The commissioner shall establish a sliding fee scale for required contributions to the cost of services provided under the program for program participants whose income is equal to or greater than one hundred fifty per cent of the federal poverty level. The sliding fee scale shall be based on a formula which establishes the midpoint of each twenty-five per cent income increase over the poverty level and assesses a fee based on a percentage of the midpoint for all eligible persons whose income is within that range. The percentage of the midpoint shall start at eleven per cent and shall increase by one per cent for each income range.]
- (2) Any person whose income exceeds two hundred per cent of the federal poverty level shall contribute to the cost of care in accordance with the methodology established for recipients of medical assistance pursuant to Section 5035 of the department's uniform policy manual.

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(3) On and after June 30, 1992, the program shall serve persons receiving state-funded home and community-based services from the department, persons receiving services under the promotion of independent living for the elderly program operated by the Department of Social Services, regardless of age, and persons receiving services on June 19, 1992, under the home care demonstration project operated by the Department of Social Services. Such persons receiving state-funded services whose income and assets exceed the limits established pursuant to subdivision (1) of this subsection may continue to participate in the program, but shall be required to pay the total cost of care, including case management costs.

- (4) Services shall not be increased for persons who received services under the promotion of independent living for the elderly program over the limits in effect under said program in the fiscal year ending June 30, 1992, unless a person's needs increase and the person is eligible for Medicaid.
- (5) The annualized cost of services provided to an individual under the state-funded portion of the program shall not exceed fifty per cent of the weighted average cost of care in nursing homes in the state, except an individual who received services costing in excess of such amount under the Department of Social Services in the fiscal year ending June 30, 1992, may continue to receive such services, provided the annualized cost of such services does not exceed eighty per cent of the weighted average cost of such nursing home care. The commissioner may allow the cost of services provided to an individual to exceed the maximum cost established pursuant to this subdivision in a case of extreme hardship, as determined by the commissioner, provided in no case shall such cost exceed that of the weighted cost of such nursing home care.
- (j) The Commissioner of Social Services may implement revised criteria for the operation of the program while in the process of adopting such criteria in regulation form, provided the commissioner prints notice of intention to adopt the regulations in the Connecticut

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- Law Journal within twenty days of implementing the policy. Such criteria shall be valid until the time final regulations are effective.
- Sec. 4. Subsection (a) of section 17b-347e of the general statutes, as amended by section 22 of public act 99-279, is repealed and the following is substituted in lieu thereof:

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(a) The Commissioner of Social Services, in collaboration with the Commissioner of Economic and Community Development and the Finance Connecticut Housing Authority, shall establish demonstration project to provide subsidized assisted living services, as defined in section 19-13-D105 of the regulations of Connecticut state agencies, for persons residing in affordable housing, as defined in section 8-39a. The demonstration project shall be conducted in at least three municipalities to be determined by the Commissioner of Social Services. The demonstration project may accept applications for up to three years from June 8, 1998, and shall be limited to a maximum of [three] five hundred subsidized dwelling units which may include new construction or the rehabilitation and conversion of existing units to subsidized dwelling units under the demonstration project. Applicants for such subsidized assisted living services shall be subject to the same eligibility requirements as the Connecticut home care program for the elderly pursuant to section 17b-342, as amended by this act.

HS Committee Vote: Yea 18 Nay 0 JFS C/R APP

APP Committee Vote: Yea 50 Nay 0 JFS-LCO

PD Committee Vote: Yea 14 Nay 0 JF

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